



# Guide to your Retirement Readiness Report

Your Retirement Readiness report is not just any typical mailer. Tailored to your specific retirement requirements and objectives, this personalized report is a game changer in helping you reach your retirement vision!

- Provides you with a clear picture of how on track you are for retirement, and provides personalized savings and investment guidance to help eliminate shortfalls in your retirement income
  - Quick and easy-to-grasp personalized guidance without requiring you to answer any confusing questions
  - Provides clear action steps to help you get closer to your retirement savings goal
  - Conflict-free savings and investment advice; Remotiv NEVER earns a commission on recommendations
- Calculate a monthly retirement income estimate using your:
  - Empower Retirement Plan
  - Social Security Benefit
  - SamCera Projection
- You can further personalize and improve the accuracy of your report by
  - Adding in other retirement accounts, including former employer retirement plans, and other income sources
  - Including your spouse/planning partner if applicable



**Known Sources of Income**

Social Security	SamCera Pension	Other Investment Accounts	* Total Known Sources			
\$4,801	+	\$1,191	+	\$0	=	\$5,992

\*The Social Security projection is calculated using source code from ssa.gov. Retirement income (pension plan, rental property income, etc.) or any other investment accounts can be added by visiting the Remotiv Portal.

**WANT TO RECEIVE A REPORT?**  
Make sure you're registered on **Workday** to receive a report today!

